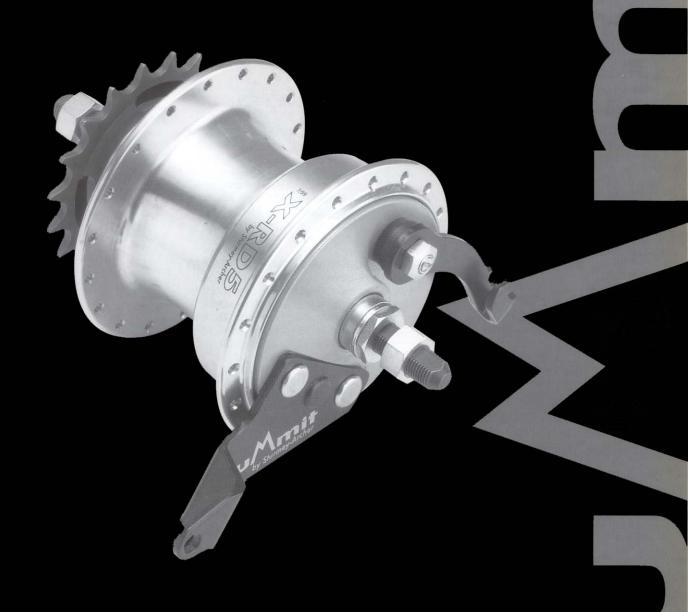
# Summit X-RD5 Brake Hub



Technical Information and Parts List



#### Part 1 GENERAL INFORMATION

#### 1.1 SCOPE OF THIS LEAFLET

Congratulations upon your purchase of a Sturmey-Archer SUMMIT X-RD5 5-Speed Hub. To enjoy this hub at its best please follow these few simple instructions. Remember, during the first few miles the cable system will "bed-in", which may necessitate adjustment to ensure the hub is working to its maximum potential and to prevent possible hub damage (See Part 4.).

This leaflet refers only to the X-RD5 Brake Hub which has a combined 70mm diameter DRUM BRAKE for safe progressive braking. Please contact your local approved dealer if any problems are experienced with this product.

#### 1.2 LUBRICATION

No routine lubrication is required. During a major service the greases should be replenished to prolong the life of the gearbox. Please contact your approved dealer who is equipped to carry this out.

The following types of greases meeting Sturmey-Archer Technical Standards should be used.

For Bearings - SA103B For Internal Parts - SA103A

WARNING:- UNDER NO CIRCUMSTANCES SHOULD ANY LUBRICANT BE APPLIED TO THE BRAKE DRUM OR BRAKE SHOE, AS THIS MAY PREVENT THE BRAKE FROM FUNCTIONING.

#### Part 2 GEARS

#### 2.1 GEAR CHANGING

Ease pedal backwards and select the gear required.

#### 2.2 GEAR RATIOS

The Summit X-RD5 has the following ratios:-

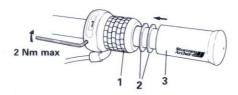
Distance travelled in metres (44T c/w. 22T Sprocket, 27" Wheel) with one revolution of the pedal.

1st Gear - 2.88 metres 2nd Gear - 3.42 metres 3rd Gear - 4.34 metres 4th Gear - 5.48 metres 5th Gear - 6.50 metres

The overall distance travelled can be altered by changing the size of the rear sprocket. A range of sprockets from 14 to 22 tooth are available suitable for 1/2" pitch x 1/8" chain. Always maintain at least a 2:1 ratio between the numbers of teeth on the chainwheel and those of the sprocket.

### 2.3 TWISTGRIP CONTROL FITMENT

 Slide control (1) onto handlebar followed by the two washers (2) and the handlebar grip (3). Before securing control to handlebar ensure that the grip is pushed fully onto the handlebar. Now push control unit against the grip, rotate to the required position and tighten the grub screw to 2Nm max.

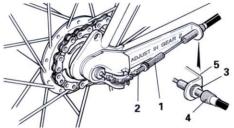


 Run cable, as diagram, along frame and secure with clips/ties. Do not fasten too tight - the outer cable should be retained but not clamped. Smallest possible cable bend 100mm radius. Fit fulcrum lever to cable by screwing adjuster into fulcrum. To fit the fulcrum lever see Part 3.3. Adjust the gears as in Part 4.

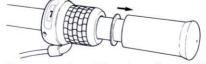


### 2.4 GEAR CONTROL CABLE REPLACEMENT To remove cable:

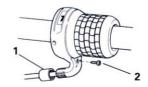
 Disconnect the cable at the hub by unscrewing the cable connector (1) from the indicator coupling (2), then loosen locknut (3) and unscrew cable adjuster (4) from fulcrum lever (5).



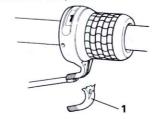
- 2. Remove cable from frame.
- 3. Select 5th gear.
- 4. Remove right hand grip and washers.



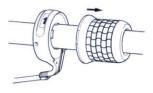
5. Remove endcap (1) and small screw (2).



6. Remove endplate.



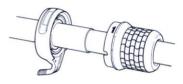
Pull out twistgrip and disconnect cable nipple.



8. Remove endcap from cable.

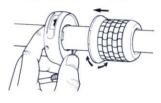
#### 2.5 TO FIT NEW CABLES:

 Lubricate inner dial and insert into the control body using the twistgrip to aid insertion. Set in gear 5 and remove twistgrip.

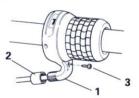


2. Thread endcap over cable.

3. Insert cable nipple into nipple reces of inner dial ensuring inner wire exits control body correctly. Hold in position with thumb. Fit twistgrip onto body and rotate until it locates over cable nipple. Click twistgrip into body.



 Insert endplate (1) ensuring the outer cable ferrule end is retained. Screw on endcap (2) and insert screw (3) and tighten.



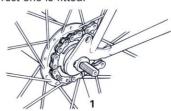
Re-adjust hub.

Note: For fitment and replacement of other types of control refer to Controls Brochure.

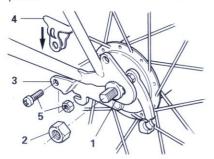
#### Part 3 WHEEL & CABLE FITMENT

The X-RD5 Hub has a 120mm overlocknut dimension.

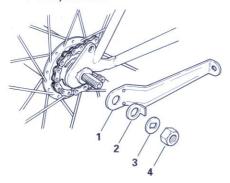
 Fit the wheel - with chain tensioners, if fitted - into the bicycle frame and place the chain around the sprocket. Locate the anti-rotation washers (1) over both ends of the axle ensuring the lugs fit into the chainstay ends. Sturmey-Archer manufactures two sizes of anti-rotation washer (7.9mm and 9.5mm): ensure the correct one is fitted.



Fit LH axle nut (2) finger tight, and loosely fit brake arm (3) into brake arm clip (4) with nut & bolt (5). Do not tighten at this point.

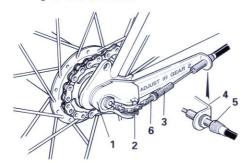


Locate fulrum lever (1) over the axle, fit support washer (2), locking washer (3) and axle nut (4). Align the wheel, tension chain and tighten the axle nuts to 30Nm. Ensure the fulcrum lever is level with the chainstay. Tighten the nut securing the brake arm clip to 7Nm. See Section 4 - Gear Adjustment for cable connection and adjustment.



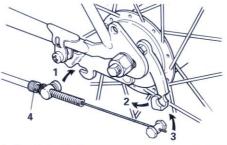
#### 4. Control Cable Fitment

Locate selector guide (1) over axle nut and support washer. Ensure the indicator (2) is screwed firmly into the axle. Unscrew the indicator by up to half a turn if necessary to ensure easy fitment over the selector guide. Insert cable connector (3) through fulcrum lever (4) and screw cable adjuster (5) into fulcrum lever. Connect the indicator coupling (6) to the cable connector (2). Ensure that no more than 2.5mm of axle protrudes from right hand axle nut.



#### 5. Brake Cable Fitment

After fitment of the brake cable to frame, locate the brake cable adjuster into brake arm (1). Rotate the brake lever (2). Locate brake cable nipple (3) into the brake lever. Adjust brake by rotating the adjuster (4).



6 Replace chainguard/gear case (if fitted) in accordance with cycle manufacturers instructions.

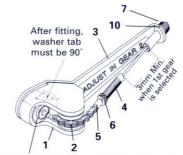
NB: Before use check and make necessary adjustments to brakes (See Part 4.2) and readjust gears (See Part 4.1)

#### Part 4 ADJUSTMENT

#### 4.1 GEAR ADJUSTMENT

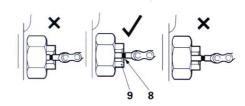
All types of cycle gear systems must not be ridden out of adjustment as this may damage the internal components and cause the gear to malfunction.

- Check that the indicator chain (2) runs freely over the gear selector guide (1) and ensure that no more than 2.5mm of axle protrudes from the axle nut.
- Select 5th gear on the control and screw the cable connector (4) until half way down the indicator coupling (5) and tighten locknut (6).



If required use washer to be within 2.5mm, fitted in between fulcrum lever and frame

3. Select 2nd gear on the control and rotate the pedal crank to ensure the gear is engaged. Turn the cable adjuster (7) until the centre of the blue section at the end of the indicator rod (8) is level with the end of the axle (9).



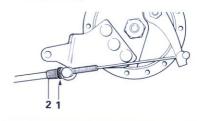
- 4. Tighten the locknut (10) against the adjuster (7).
- Select 5th gear, rotate the pedal crank, change back to SECOND GEAR and check adjustment.

#### 4.2 BRAKE ADJUSTMENT

If the wheel will not rotate freely or cannot be locked by a full application of the lever then adjustment is necessary.

 Slacken the brake adjuster locknut (1). Turn the adjuster (2) until the brake is applied. Rotate the adjuster until the wheel just spins freely. Tighten the locknut.

NB: During the first few miles brake linings "bed-in" and may require adjustment. Should braking efficiency become impaired beyond adjustment, contact your local approved dealer who is equipped to replace the brake plate and shoe assembly.



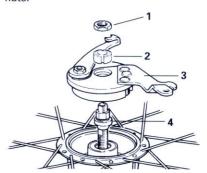
#### Part 5 SERVICE -DEALER INSTRUCTIONS -ASSEMBLY/DISASSEMBLY

- **5.1** If service problems arise, they usually occur outside the hub. Check gear adjustment and fitment are correct before removing the wheel from the bicycle.
- **5.2** When service problems occur which cannot be corrected by attention to external maintenance, a close inspection of the working parts inside the hub will be necessary. This should be carried out by a trained bicycle mechanic.

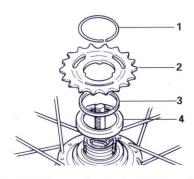
NB: The right hand end of the axle is the sprocket end. The axle should be clamped across the flats taking care not to damage the threads.

#### 5.3 DISASSEMBLY

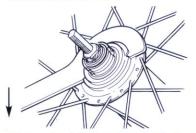
- Remove the indicator, gear selector guide, axle nuts, and washers from both ends of the axle.
- 2. Clamp R.H. (sprocket) end of axle in vice. Remove Ł.H. locknuts (1), cone adjuster (2) and brake plate (3) and cone (4). Note orientation of the brake arm and axle flats.



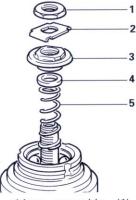
Remove hub from vice. Re-clamp L.H. end of axle in vice. Using a small screwdriver, remove the sprocket circlip (1), sprocket (2), spacing washer (3), & dustcover (4). To ensure the chain alignment is maintained, carefully note the order of removal and the dishing of the sprocket.



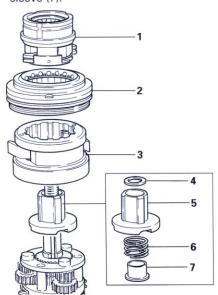
 Remove from vice and, using a "C" spanner or hammer and punch, unscrew the internal from the hub shell anti clockwise.



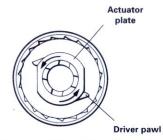
 Clamp the left hand end of the axle in a vice and remove the right hand cone locknut (1), lockwasher (2), cone (3), clutch spring cap (4) and clutch spring.



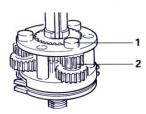
 Remove driver assembly (1), ball ring/ball cage (2) and gear ring assembly (3). Remove clutch (5) from axle and remove washer (4) from inside clutch. Remove spring (6) and clutch sleeve (7).



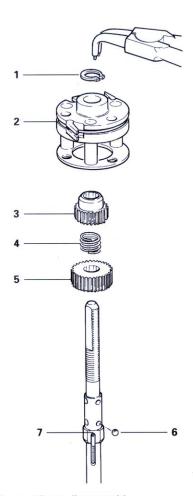
 To separate driver assembly (1) and ball ring (2) rotate driver actuator plate anti-clockwise to disengage pawls and remove.



Remove pinion pins (1) and planet pinions (2).



9. Remove axle and planet cage from vice and clamp right hand end of axle. Using circlip pliers remove circlip (1) and discard. Remove planet cage (2), secondary sun pinion (3), sun pinion spring (4), and primary sun pinion (5). Note the order for re-assembly. Remove the 6 locking balls (6) and store carefully. **Note:** It is important that the shuttle pin (7) is not be removed from the axle.

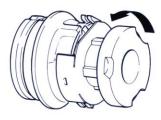


This completes disassembly.

### 5.4 INSPECTION AND REPAIR OF INTERNALS

Thoroughly clean all the internal parts and replace those worn or damaged. Specific items to be checked are:-

- Axle straightness, condition of thread and slots.
- Condition of all pawls, springs, ball, ball tracks, pinions and gear ring teeth and drive slots.
- Check free movement of driver actuator and pawl action by inserting clutch and turn

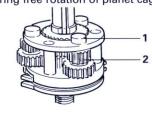


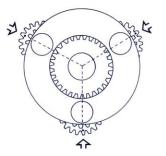
NB: It is recommended that this assembly is not dismantled but if necessary replace with a new assembly.

4. Clutch - squareness of drive corners.

#### 5.5 ASSEMBLY

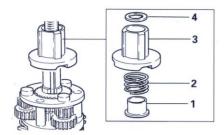
- 1. See diagram 5.3.9 for assembly in reverse order. Check that shuttle pin (7) has not been dislodged and is firmly in place. Clamp axle in vice ball pockets uppermost. Fill ball pockets in axle with Sturmey-Archer bearing grease, insert 6 gear selector balls (6) into pockets. Refit primary sun pinion (5), flat uppermost, so that it engages with the gear selector balls and axle collar. Fit sun pinion spring (4) and secondary sun pinion (3), recess downwards, over axle and balls ensuring correct order and orientation, then fit the planet cage (2) pawl end uppermost. Fit new circlip sharp side uppermost into circlip groove.
- Remove from vice and reclamp left hand end of axle into vice. Lubricate planet pinion pins (1) and fit planet pinions (2) and pins, with their timing marks pointing radially outwards, into planet cage ensuring free rotation of planet cage.



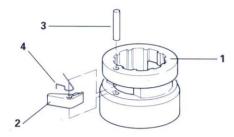


3. Fit clutch sleeve (1) and clutch sleeve spring (2). Then fit clutch (3) ensuring it

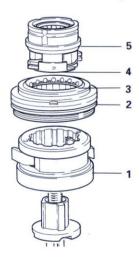
meshes with the top of the pinion pins. Fit washer (4) into clutch.



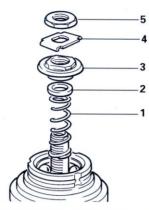
 Take gear ring (1) and fit pawls (2), pawl pins (3) and springs (4), if required, as shown.



5. Lubricate pinions and gear ring teeth with internal grease. Locate the gear ring assembly (1) over the planet cage, then fit ball ring (2). Lubricate the right hand ball cage assembly (3) with grease. Place the ball cage assembly on the ball ring ensuring that the balls are positioned downwards. Rotate the actuator plate on the driver assembly (4) anti-clockwise to compress pawls. With the actuator in this position fit the driver assembly into the ball ring (2).

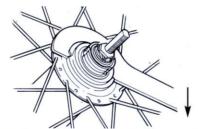


 Locate the clutch spring (1) and spring cap (2), with its flat face uppermost, over the axle. Screw down the right hand cone (3) finger tight - slacken the cone off by half a turn and lock in position with the lockwasher (4) and locknut (5).

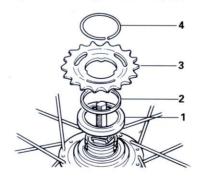


NB. Under no circumstances must the cone be unscrewed more the 5/8ths of a turn, as this could adversely effect gear adjustment.

7. Ensure internal is lubricated. Insert internal into hub shell rotating anti-clockwise holding cover until pawls engage, then turn the ball ring clockwise to engage the thread and tighten with a "C" spanner or hammer and suitable punch.

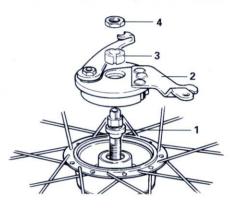


8. Fit sprocket dustcover (1), spacer (2), sprocket (3) & sprocket circlip (4).



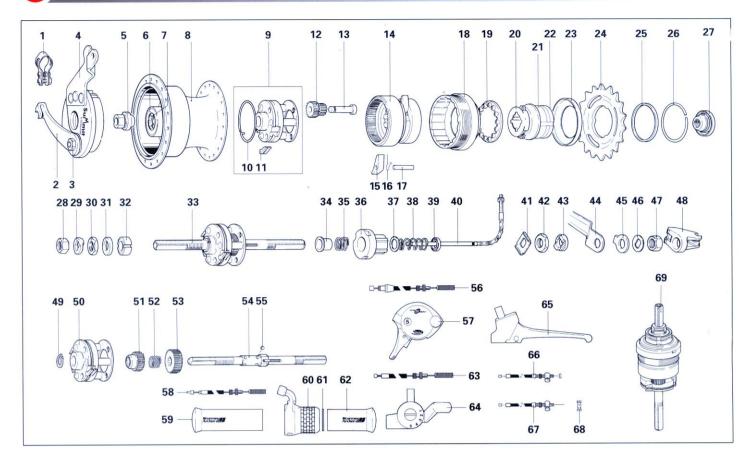
9. Left Hand Cone Adjustment

Clamp R.H. end of axle in vice, grease bearing and fit L.H. cone (1). Clean the brake drum using clean cloth, ensuring all dirt and grease is removed. Make sure the brake linings are clean (brake shoes should be replaced contaminated with grease). Fit the brake assembly (2) into drum, ensuring orientation of torque arm & axle flats is correct. Fit cone adjuster (3) adjust L.H. cone until minimum play is felt at the wheel rim ensuring hub runs freely. Fit locknut (4). Apply the brake to centralise the brake shoes and tighten the locknut.

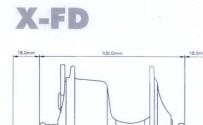


10. Assemble the wheel into the bicycle. Reconnect cables and adjust gear/brake as previously described in Parts 3 and 4. Test fully before using bicycle.

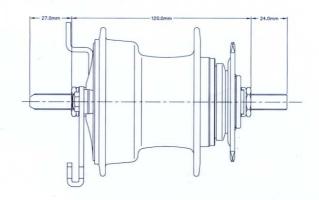
### Parts List - Summit X-RD5 Brake Hub



| ltem<br>No. | Sales<br>No.                | Description                       | Item<br>No. | Sales<br>No.        | Description                     | Item<br>No. | Sales<br>No.  | Description                                 |
|-------------|-----------------------------|-----------------------------------|-------------|---------------------|---------------------------------|-------------|---------------|---|
| 1           | *HCB 101                    | Brake Arm Clip Assembly 15.9mm    |             | *HSL 719            | Sprocket 19 Teeth               | 51          | HSA 576       | Secondary Sun Pinion                        |
|             | *HCB 101                    | Brake Arm Clip Assembly 18.3mm    |             | *HSL 720            | Sprocket 20 Teeth               | 52          | HSA 478       | Sun Pinion Spring                           |
| 2           | HSB 406                     | Brake Lever                       |             | *HSL 747            | Sprocket 21 Teeth               | 53          | HSA 575       | Primary Sun Pinion                          |
| 3           | HMN 139                     | Brake Lever Nut                   |             | *HSL 722            | Sprocket 22 Teeth               | 54          | HSA 574       | Axle  |
| 4           | HSB 429                     | Brake Replacement Unit            | 25          | HMW 127             | Sprocket Spacing Washer 1.6 mm  | 55          | HSA 520       | 5/32" Locking Balls (6 off)                 |
| 4           | H3D 429                     | NB. Brake Replacement Unit        | 26          | HSL 721             | Sprocket Circlip                | 56          | HSJ 887       | Orion Control Cable Complete                |
|             |                             | includes 1 off Items 2 and 3      | 27          | HSA 101             | R.H. Cone                       | 50          | 1100 007      | - 1420 mm                                   |
| -           | HSA 379                     | L.H. Cone                         | 28          | HMN 128             | Axle Nut                        | 57          | HSJ 866       | Orion Control                               |
| 5           |                             | Cone Dustcover                    | 29          | *HMW 155            | Serrated Lockwasher 7.9 mm Slot | 58          | HSJ 873       | Twistgrip Control Cable Complet             |
| 6           | HSA 241                     |                                   | 29          | *HMW 494            | Serrated Lockwasher 9.5 mm Slot | 36          | 1133 673      | - 1500 mm                                   |
| 7           | HSA 284                     | L.H. Ball Cage Assembly           |             | *HMW 515            | K48 Lipwasher 9.5mm Slot        | 59          | HSJ 903       | Left Hand Grip                              |
|             |                             | - 6.4mm Ball                      | 20          |                     | Cone Locknut                    | 60          | HSJ 875       | Twistgrip Control                           |
| 8           | HSA 498                     | Hub Shell Assembly 36 holes       | 30          | HMN 132<br>*HMW 146 | Spacing Washer 1.6 mm           | 61          | HMW 516       | Washer (2 off)                              |
|             |                             | N.B Hub Shell Assemblies          | 31          |                     |                                 | 62          | HSJ 902       | Right Hand Grip                             |
|             |                             | include 1 off items 6 and 7       |             | *HMW 129            | Spacing Washer 3.2 mm           | 63          | HSJ 886       | Trigger Control Cable Complete              |
| 9           | HSA 477                     | Planet Cage Assembly (includes 1  |             | *HMW 483            | Spacing Washer 4.8mm            | 63          | HSJ 886       | - 1420 mm                                   |
|             | To the second second second | off Item 10, 2 off Item 11)       |             | *HMW 484            | Spacing Washer 6.4 mm           | 0.4         | 110 1 000     |   |
| 10          | HSA 450                     | Circlip                           | 32          | HSA 371             | Cone Adjuster                   | 64          | HSJ 839       | Standard Trigger Control DELRIN Brake Lever |
| 11          | HSH 482                     | Pawl for Planet Cage              | 33          |                     | Axle Assembly (See Item 54)     | 65          | * PKL 205     |   |
| 12          | HSA 451                     | Planet Pinion                     | 34          | HSA 479             | Clutch Sleeve                   |             | *1101/ 740    | Assembly RH/LH 22.2mm Clip                  |
| 13          | HSA 495                     | Pinion Pin                        | 35          | HSA 478             | Clutch Sleeve Spring            | 66          | *HSK 713      | Cable Complete Black -                      |
| 14          | HSA 496                     | Gear Ring Assembly                | 36          | HSA 485             | Clutch                          |             |               | 1570mm c/end                                |
|             |                             | (includes 2 off Items 15, 16, 17) | 37          | HMW 327             | Clutch Washer                   | 67          | *HSK 714      | Cable Complete Black -                      |
| 15          | HSA 497                     | Pawl for Gear Ring                | 38          | HSA 128             | Clutch Spring                   | reco        | 1000200000000 | 1600mm/1820mm o/end                         |
| 16          | HSA 120                     | Pawl Spring                       | 39          | HSA 129             | Cap for Clutch Spring           | 68          | HSK 715       | Pinch Bolt                                  |
| 17          | HSA 415                     | Pawl Pin                          | 40          | HSA 317             | Gear Indicator                  | 69          | *HSX 140      | Gear Internal Assembly                      |
| 18          | HSA 492                     | Ball Ring                         | 41          | HMW 147             | Cone Lockwasher                 |             |               | Complete                                    |
| 19          | HSA 438                     | Ball Cage Assembly                | 42          | HMN 132             | Cone Locknut                    |             |               |   |
| 20          | HSA 439                     | Driver Assembly Complete          | 43          | *HMW 155            | Serrated Lockwasher 7.9 mm Slot |             |               |   |
|             |                             | (includes 1 off Items 21 and 22)  |             | *HMW 494            | Serrated Lockwasher 9.5 mm Slot |             |               |   |
| 21          | HSA 284                     | Ball Cage Assembly                |             | *HMW 515            | K48 Lipwasher 9.5mm Slot        |             |               |   |
|             |                             | - R.H. 6.4 mm Ball                | 44          | HSJ 842             | Fulcrum Lever                   |             |               |   |
| 22          | HSA 102                     | Outer Dust Cap                    | 45          | HSA 480             | Gear selector guide support     |             |               |   |
| 23          | HSL 701                     | Sprocket Dust Cap                 |             |                     | washer                          |             |               |   |
| 24          | *HSL 714                    | Sprocket 14 Teeth                 | 46          | HMW 150             | Lock washer                     |             |               |   |
| 63878       | *HSL 715                    | Sprocket 15 Teeth                 | 47          | <b>HMN 128</b>      | Axle Nut                        |             |               |   |
|             | *HSL 716                    | Sprocket 16 Teeth                 | 48          | <b>HSA 488</b>      | Gear Selector Guide             |             |               |   |
|             | *HSL 717                    | Sprocket 17 Teeth                 | 49          | HSL 729             | Circlip                         |             |               |   |
|             | *HSL 718                    | Sprocket 18 Teeth                 | 50          | -                   | Planet Cage (See Item 9)        |             |               | * Optional Fitment                          |



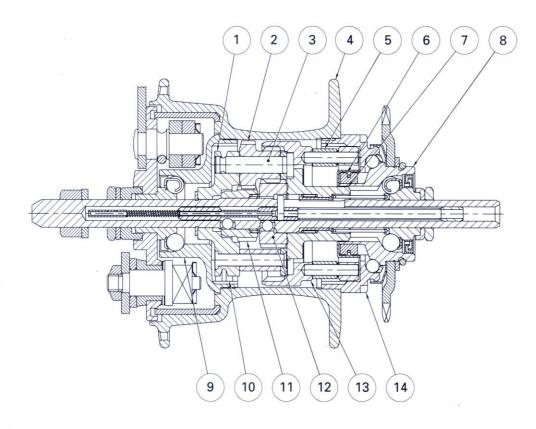
## X-RD5



### **Technical Specifications**

|                                | Front Brake Hub (X-FD)       | 5 Speed Rea   | 5 Speed Rear Brake Hub (X-RD5)   |  |  |  |  |  |
|--------------------------------|------------------------------|---------------|--|--|--|--|--|--|
| Weight, complete with brake    | 0.76 kg                      | 1.44 kg       | 1.44 kg  |  |  |  |  |  |
| Gear Ratios                    | v.                           | Gear          | Ratio  | Distance travelled with one revolution of the front chainwheel |  |  |  |  |
|                                |                              | 1             | -33.3% (0.667)   | 2.88 metre   |  |  |  |  |
| Front chainwheel: 44T          |                              | 2             | -21.1% (0.790)   | 3.42 metre   |  |  |  |  |
| Rear Sprocket: 22T             |                              | 3             | 1:1  | 4.34 metre   |  |  |  |  |
| Wheel Ø: 27 inch               | *                            | 4             | +26.6 (1.266)  | 5.48 metre   |  |  |  |  |
|                                | *                            | - 5           | +50.0% (1.500)   | 6.50 metre   |  |  |  |  |
|                                |                              | Overall Range | 225.0%   |  |  |  |  |  |
| Standard overlocknut dimension | 00mm                         | 120mm         |  |  |  |  |  |  |
| Controls                       | •                            | HSJ 866 Orio  | HSJ 875 City-twistgrip with cable HSJ 866 Orion Control HSJ 839 Standard Trigger Control |  |  |  |  |  |
| Total axle length              | 136mm                        | 171mm         | 171mm  |  |  |  |  |  |
| Axle protrusion length         | R: 18mm, L: 18mm             | R: 24mm, L:   | R: 24mm, L: 27mm   |  |  |  |  |  |
| Soke hole diameter             | Suitable for 14g, 13g spokes | Suitable for  | Suitable for 14g, 13g spokes   |  |  |  |  |  |
| Sprocket range                 | -                            | 14T - 22T     | 14T - 22T  |  |  |  |  |  |
| Pitch circle diameter          | Ø 89.8mm                     | Ø 89.8mm      | 8mm  |  |  |  |  |  |

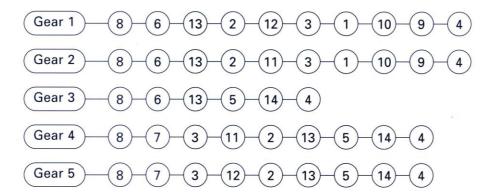
#### Part 6 DRIVETRAIN CHART



### Description

- (1) Planet Cage
- (2) Planet Pinion
- 3 Planet Pinion Pin
- (4) Hub Shell
- (5) Gear Ring Pawls
- 6 Driver Pawls
- (7) Clutch
- (8) Driver
- 9 Left Hand Ball Cup
- (10) Planet Cage Pawls
- (11) Secondary Sun Pinion
- (12) Primary Sun Pinion
- 13) Gear Ring
- 14) Ball Ring

#### **Drivertrain Sequence**



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